

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon

Bankruptcy Number: 08-14631

Account Number: 9200-0176922-65

Date of Confirmation: 3/16/2008

Account Type: Money Market

Reporting Period (month/year): Qtr Ending September 30, 2012

Beginning Cash Balance: \$ 1,412,312.74

All receipts received by the debtor:

Cash Sales: \$ _____

Collection of Accounts Receivable: \$ _____

Proceeds from Litigation (settlement or otherwise): \$ 31.91

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ 31.91

Total of cash available: \$ 1,412,344.65

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____

All other disbursements made in the ordinary course: \$ _____

Total Disbursements

Ending Cash Balance \$ 1,412,344.65

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10/9/12
Date

[Signature]
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon

Bankruptcy Number: 08-14631

Account Number: 9200-0176922-66

Date of Confirmation: 3/16/2008

Account Type: Checking

Reporting Period (month/year): Qtr Ending September 30, 2012

Beginning Cash Balance: \$ 533,820.84

All receipts received by the debtor:

Cash Sales: \$ 85,149.69 Void checks

Cash adjustment 184,152.36

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital infusion pursuant to the Plan: \$

Total of cash received: \$ 269,302.05

Total of cash available: \$ 803,122.89

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 161,038.00

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 72,882.18

All other disbursements made in the ordinary course: \$ 6,500.00

Total Disbursements \$ 240,420.18

Ending Cash Balance \$ 562,702.71

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10/15/2012
Date

[Signature]
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: Wilmington Trust
Bankruptcy Number: 08-14631 Account Number: 089660-000
Date of Confirmation: 3/16/2008 Account Type: Money Market
Reporting Period (month/year): Qtr Ending September 30, 2012

Beginning Cash Balance: \$ 829.41

All receipts received by the debtor:

Cash Sales: \$ _____

Collection of Accounts Receivable: \$ _____

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ _____

Total of cash available: \$ 829.41

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ _____

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ _____

All other disbursements made in the ordinary course: \$ _____

Total Disbursements 0

Ending Cash Balance \$ 829.41

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10/5/2012
Date

[Signature]
Name/Title

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

Shapes Liquidating Trust

| | Month | Month |
|---|-------|--------------|
| ASSETS | | |
| Cash (Unrestricted) | | 1,975,876.77 |
| Cash (Restricted) | | |
| Accounts Receivable (Net) | | |
| Inventory | | |
| Notes Receivable | | |
| Prepaid Expenses | | |
| Other (Attach List) | | |
| Total Current Assets | | |
| Property, Plant & Equipment | | |
| Real Property & Improvements | | |
| Machinery & Equipment | | |
| Furniture, fixtures & Office Equipment | | |
| Vehicles | | |
| Leasehold Improvements | | |
| Less: Accumulated Depreciation/Depletion | | |
| Total Property, Plant & Equipment | | |
| Due from Affiliates & Insiders | | |
| Other (Attach List) | | |
| Total Assets | | |
| Liabilities Not Subject to Compromise (Postpetition Liabilities) | | |
| Accounts Payable | | |
| Taxes Payable | | |
| Notes Payable | | |
| Professional Fees | | |
| Secured Debt | | |
| Due to Affiliates & Insiders | | |
| Other (Attach List) | | |
| Total Postpetition Liabilities | | |
| Liabilities Subject to Compromise (Pre-petition Liabilities) | | |
| Secured Debt - Per Plan | | |
| Priority Debt - Per Plan | | |
| Unsecured Debt - Per Plan | | |
| Other (Attach List) - Per Plan | | |
| Total Pre-petition Liabilities | | |
| Total Liabilities | | |
| Equity | | |
| Common Stock | | |
| Retained Earnings (Deficit) | | |
| Total Equity (Deficit) | | |
| Total Liabilities & Owners' Equity | | |
| | | |